2902. Influence of shaft torsional stiffness on natural characteristics of four-stage main transmission system in three-engine helicopter

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Abstract. Four-stage main helicopter transmission system occupies several strong points like good carrying capacity and is addressed by many scholars. However, the influence of variable parameters on natural characteristics in a three-engine helicopter, is not to be investigated, according to the limited published issues. Thus, in the study, a vibration model of the four-stage main helicopter transmission system is established through the lumped mass method. In the model, many factors, including time-varying meshing stiffness and torsional stiffness of gear shaft are considered. The differential equation of the system is solved via the Fourier method, 27-orders natural frequency and modal shape corresponded by each degree of freedom (DOF) of the system are obtained. The influence of the shaft torsional stiffness on the first five orders of the system natural frequency is studied. Besides, the impact of the matching relationship of key shafts’ torsional stiffness on the system stability is analyzed. These contributions would improve modification developments of four-stage deceleration helicopter in future.

Keywords: helicopter transmission system, four-stage reducer, natural characteristics, torsional stiffness.

1. Introduction

The four-stage main transmission system, which is capable of carrying heavy loads, is the main part of three-engine helicopters. The gear transmission system has three input branches, tail branch and planetary gear chain. It means it has a quite complicated structure and dynamic behavior [1]. Moreover, several dynamic factors like time-varying meshing stiffness, clearances and synthetic transmission errors influence the coupling gear pairs. In addition, the rotational speeds of shafts in each stage could have an impact on the system vibration. Therefore, it is meaningful to study its vibration characteristics.


On the other hand, in terms of the planetary gear chain of main transmission system, Kahraman A. [7-12] analyzed natural modes of planetary gear trains, proposed a power flow analysis methodology and assemblability check methodology for planetary gear trains. Saada A.
[13] discussed the influence of the ring support stiffness on free vibration and determined potentially dangerous frequencies for sun gear-planet and planet-ring gear contacts. Lin J. and Parker R. G. [14-16] investigated the natural frequency and vibration mode sensitivities to system parameters for both tuned (cyclically symmetric) and mistuned planetary gears. Vellex P. [17] calculated dynamic tooth loads on a planetary gear set, and the original Ritz method was applied to solve large parametrically excited differential systems. Sheng D. P. [18, 19] proposed a nonlinear transverse-torsional coupled model with backlash and bearing clearance for planetary gear set and studied its load sharing behavior by the Runge-Kutta numerical integration method.

Although a lot of researches related to gear pairs, in this paper, a multi-shaft system and planetary gear train have been carried out and many models considering different parametric variables were proposed as well, it should be noted that, there is very few relevant researches based on the impact of shaft torsional stiffness on the vibration characteristics in a long transmission chain. The main purpose of this work is to explore the changes of shaft torsional stiffness on various orders of natural frequency, and to solve the natural frequency and modal shape corresponded by each DOF. Finally, the key shafts affecting the vibration characteristics of the helicopter were analyzed, and references could be provided for the helicopter design.

2. Dynamic modeling

A dynamic model of four-stage transmission system is shown in Fig. 1. As shown in the figure, the system has three same input branches, namely \( j \) branch (\( j = 1, 2, 3 \)). Each branch has 5 gears. \( \theta_1^{(j)} \) and \( \theta_2^{(j)} \) are rotational DOF of drive bevel gear and passive bevel gear in the first stage deceleration; \( \theta_3^{(j)} \) and \( \theta_4^{(j)} \) are rotational DOF of drive bevel gear and passive bevel gear in the second stage deceleration; \( \theta_5^{(j)} \) and \( \theta_6 \) are rotational DOF of drive gear and passive gear in the synthesized stage (third stage); \( \theta_p \) is rotational DOF of the planet carrier; \( \theta_7, \theta_8 \) and \( \theta_9 \) are rotational DOF of three gears in the tail transmission branch; \( \theta_s \) and \( \theta_{pi} \) are rotational DOF of the sun gear and planet gear \( i \).

\( k_{23}, k_{45}, k_{78}, k_{in}, k_{out} \) and \( k_{6x} \) are torsional stiffness of shafts connecting each gear pair; \( c_{12}, c_{34}, c_{56}, c_{spi} \) and \( c_{rpi} \) are meshing damping of each gear pair; \( k_{12}, k_{34}, k_{56}, k_{spi} \) and \( k_{rpi} \) are meshing stiffness of each gear pair. The flexibility between the shafts and transverse DOF are not taken into account due to its weak influence on the natural frequency.

Based on the description above, the four-stage deceleration helicopter transmission system, with 3 branches in the 1st and 2nd stage, has 27 generalized coordinates \( X \) (rotational DOF) as shown below, and Table 1 shows the corresponding relation between gears and their rotational DOF:

\[
X = \{\theta_1^{(j)}, \theta_2^{(j)}, \theta_3^{(j)}, \theta_4^{(j)}, \theta_5^{(j)}, \theta_6, \theta_7, \theta_8, \theta_9, \theta_s, \theta_{pi}, \theta_c\}^T.
\]

1) Time-varying meshing system stiffness.

The expansion formula of time-varying meshing stiffness is shown in Fourier series under the fundamental meshing frequency:

\[
\begin{align*}
 k_{1,2}^{(j)}(t) &= k_{m12} + k_{a12}\sin(\omega_{12}t + \beta_{12}), \\
 k_{3,4}^{(j)}(t) &= k_{m34} + k_{a34}\sin(\omega_{34}t + \beta_{34}), \\
 k_{5,6}^{(j)}(t) &= k_{m56} + k_{a56}\sin(\omega_{56}t + \beta_{56}), \\
 k_{6,7}^{(t)} &= k_{m67} + k_{a67}\sin(\omega_{67}t + \beta_{67}), \\
 k_{8,9}(t) &= k_{m89} + k_{a89}\sin(\omega_{89}t + \beta_{89}), \\
 k_{spi}(t) &= k_{m,spi} + k_{a,spi}\sin(\omega t + \beta_{spi}), \\
 k_{rpi}(t) &= k_{m,rpi} + k_{a,rpi}\sin(\omega t + \beta_{rpi}),
\end{align*}
\]
where \( \omega \) is the fundamental meshing frequency of each pair; \( \beta \) is the initial phase of meshing stiffness; \( k_{1,2}^{(j)}(t) \), \( k_{3,4}^{(j)}(t) \), \( k_{5,6}^{(j)}(t) \), \( k_{8,9}(t) \), \( k_{sp1} \) and \( k_{rpi} \) are the time-varying meshing stiffness of the gear pair; \( k_m \) and \( k_a \) are the average and maximum variable meshing stiffness, here, \( k_a \) consists of oil film stiffness and contact stiffness.

\[
\begin{align*}
\omega & \equiv \text{fundamental meshing frequency of each pair; } \\
\beta & \equiv \text{initial phase of meshing stiffness; } \\
k_{1,2}^{(j)}(t), k_{3,4}^{(j)}(t), k_{5,6}^{(j)}(t), k_{8,9}(t), k_{sp1} \text{ and } k_{rpi} & \equiv \text{time-varying meshing stiffness of the gear pair; } \\
k_m \text{ and } k_a & \equiv \text{average and maximum variable meshing stiffness, here, } k_a \text{ consists of oil film stiffness and contact stiffness.}
\end{align*}
\]

2) Relative displacement of gear pair.

The relative displacement of each gear pair along the meshing line is defined as follows:

\[
\begin{align*}
X_{1,2}^{(j)}(t) &= \theta_1^{(j)}r_1 - \theta_2^{(j)}r_2, \\
X_{3,4}^{(j)}(t) &= \theta_3^{(j)}r_3 - \theta_4^{(j)}r_4, \\
X_{5,6}^{(j)}(t) &= \theta_5^{(j)}r_5 - \theta_6^{(j)}r_6, \\
X_{8,9}(t) &= \theta_8r_8 - \theta_9r_9, \\
X_{sp1}(t) &= \theta_s r_s - \theta_{p1} r_{p1}, \\
X_{rpi}(t) &= \theta_{p1} r_{p1} - \theta_{MR} r_{MR}.
\end{align*}
\]
where \(X_{1,2}^{(j)}(t), X_{3,4}^{(j)}(t), X_{5,6}^{(j)}(t), X_{6,7}^{(j)}(t), X_{8,9}^{(j)}(t), X_{\text{sp}i}\) and \(X_{\text{r}p}i\) are the relative displacement along the meshing line. \(r_1, r_2, r_3, r_4, r_5, r_6, r_7, r_8, r_9, r_0, r_p, r_{MR}\) are radiuses of the base circle.

3) Dynamic meshing and damping forces.

Dynamic meshing and damping forces of each gear pair are defined as follows:

\[
\begin{align*}
F_{1,2}^{(j)}(t) &= k_{1,2}^{(j)}(t)X_{1,2}^{(j)} + c_{1,2}^{(j)}(t)\dot{X}_{1,2}^{(j)}, \\
F_{3,4}^{(j)}(t) &= k_{3,4}^{(j)}(t)X_{3,4}^{(j)} + c_{3,4}^{(j)}(t)\dot{X}_{3,4}^{(j)}, \\
F_{5,6}^{(j)}(t) &= k_{5,6}^{(j)}(t)X_{5,6}^{(j)} + c_{5,6}^{(j)}(t)\dot{X}_{5,6}^{(j)}, \\
F_{6,7}^{(j)}(t) &= k_{6,7}^{(j)}(t)X_{6,7}^{(j)} + c_{6,7}^{(j)}(t)\dot{X}_{6,7}^{(j)}, \\
F_{8,9}^{(j)}(t) &= k_{8,9}^{(j)}(t)X_{8,9}^{(j)} + c_{8,9}^{(j)}(t)\dot{X}_{8,9}^{(j)}, \\
F_{\text{sp}i}(t) &= k_{\text{sp}i}(t)X_{\text{sp}i} + c_{\text{sp}i}(t)\dot{X}_{\text{sp}i}, \\
F_{\text{r}p}i(t) &= k_{\text{r}p}i(t)X_{\text{r}p}i + c_{\text{r}p}i(t)\dot{X}_{\text{r}p}i,
\end{align*}
\]

where \(F_{1,2}^{(j)}(t), F_{3,4}^{(j)}(t), F_{5,6}^{(j)}(t), F_{6,7}^{(j)}(t), F_{8,9}^{(j)}(t), F_{\text{sp}i}(t)\) and \(F_{\text{r}p}i(t)\) are dynamic meshing and damping forces of each gear pair. \(c_{1,2}^{(j)}(t), c_{3,4}^{(j)}(t), c_{5,6}^{(j)}(t), c_{6,7}^{(j)}(t), c_{8,9}^{(j)}(t), c_{\text{sp}i}(t)\) and \(c_{\text{r}p}i(t)\) are mesh damping forces of the engaged gear pair. \(X_{1,2}^{(j)}(t), X_{3,4}^{(j)}(t), X_{5,6}^{(j)}(t), X_{6,7}^{(j)}(t), X_{8,9}^{(j)}\) are the relative velocity along the meshing line.

4) Differential equation of motion.

According to the analysis and equations above, the differential equation of the trial model system can be deduced through the Newton’s law, as shown below:

\[
\begin{align*}
J_1 \ddot{\theta}_{1}^{(j)} + \left[F_{1,2}^{(j)}(t) + F_{1,2}^{d(j)}(t)\right]r_1 + k_{in}\theta_{1}^{(j)} &= T_{Ej}, \\
J_2 \ddot{\theta}_{2}^{(j)} - \left[F_{1,2}^{(j)}(t) + F_{1,2}^{d(j)}(t)\right]r_2 + k_{23}\left(\theta_2^{(j)} - \theta_3^{(j)}\right) &= 0, \\
J_3 \ddot{\theta}_{3}^{(j)} + \left[F_{3,4}^{(j)}(t) + F_{3,4}^{d(j)}(t)\right]r_3 + k_{23}\left(\theta_3^{(j)} - \theta_2^{(j)}\right) &= 0, \\
J_4 \ddot{\theta}_{4}^{(j)} - \left[F_{3,4}^{(j)}(t) + F_{3,4}^{d(j)}(t)\right]r_4 + k_{45}\left(\theta_4^{(j)} - \theta_5^{(j)}\right) &= 0, \\
J_5 \ddot{\theta}_{5}^{(j)} + \left[F_{5,6}^{(j)}(t) + F_{5,6}^{d(j)}(t)\right]r_5 + k_{45}\left(\theta_5^{(j)} - \theta_4^{(j)}\right) &= 0, \\
J_6 \ddot{\theta}_{6} + \sum_{j=1}^{3} \left[F_{5,6}^{p(j)}(t) + F_{5,6}^{d(j)}(t)\right]r_6 + \left[F_{6,7}^{p}(t) + F_{6,7}^{d}(t)\right]r_6 + k_{65}\left(\theta_6 - \theta_5\right) &= 0, \\
J_7 \ddot{\theta}_{7} - \left[F_{6,7}^{p}(t) + F_{6,7}^{d}(t)\right]r_7 + k_{78}\left(\theta_7 - \theta_8\right) &= 0, \\
J_8 \ddot{\theta}_{8} + \left[F_{8,9}^{p}(t) + F_{8,9}^{d}(t)\right]r_8 + k_{78}\left(\theta_8 - \theta_7\right) &= 0, \\
J_9 \ddot{\theta}_{9} - \left[F_{8,9}^{p}(t) + F_{8,9}^{d}(t)\right]r_9 + k_{out}\theta_9 &= -T_{RR}, \\
J_5 \ddot{\theta}_{5} + \sum_{i=1}^{N} \left(F_{\text{sp}i}^{p} + F_{\text{sp}i}^{d}\right) r_s - k_{65}\left(\theta_6 - \theta_5\right) &= 0, \\
J_p \ddot{\theta}_{p}^{(j)} - \left(F_{\text{sp}i}^{p} + F_{\text{sp}i}^{d}\right)r_p + (F_{\text{r}p}^{p} + F_{\text{r}p}^{d})r_p &= 0, \\
\left[\lambda_c + \sum_{i=1}^{N} \left(m_{p(i)^2}\right)\right] \ddot{\theta}_c - \sum_{i=1}^{N} \left(F_{\text{sp}i}^{p} + F_{\text{sp}i}^{d} + F_{\text{r}p}^{p} + F_{\text{r}p}^{d}\right) r_c \cos \alpha &= -T_{MR},
\end{align*}
\]

where \(T_{Ej}\) is denoted as the output torque of engine \(j\) (\(j = 1, 2, 3\)); \(T_{RR}\) and \(T_{MR}\) are the output torque of the tail branch and planet carrier. \(F^p\) and \(F^d\) are dynamic meshing and damping forces of each gear pair.

In addition, after the decomposition and recombination of Eq. (4), it can be expressed with following matrix-vector form:
\[ [M] \ddot{X} + [C] \dot{X} + [K]X = \{F\}, \quad (5) \]

here \([M], [C], [K]\) are the mass matrix, damping matrix and stiffness matrix of the governing equation, and all matrices are in 27 dimensions; the matrix \(\{F\}\) is external excitation.

<table>
<thead>
<tr>
<th>DOF</th>
<th>Name</th>
<th>DOF</th>
<th>Name</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Gear 1 (First Engine)</td>
<td>10</td>
<td>Gear 5 (Second Engine)</td>
</tr>
<tr>
<td>2</td>
<td>Gear 2 (First Engine)</td>
<td>11</td>
<td>Gear 1 (Third Engine)</td>
</tr>
<tr>
<td>3</td>
<td>Gear 3 (First Engine)</td>
<td>12</td>
<td>Gear 2 (Third Engine)</td>
</tr>
<tr>
<td>4</td>
<td>Gear 4 (First Engine)</td>
<td>13</td>
<td>Gear 3 (Third Engine)</td>
</tr>
<tr>
<td>5</td>
<td>Gear 5 (First Engine)</td>
<td>14</td>
<td>Gear 4 (Third Engine)</td>
</tr>
<tr>
<td>6</td>
<td>Gear 1 (Second Engine)</td>
<td>15</td>
<td>Gear 5 (Third Engine)</td>
</tr>
<tr>
<td>7</td>
<td>Gear 2 (Second Engine)</td>
<td>16</td>
<td>Gear 6 (Synthesized Gear)</td>
</tr>
<tr>
<td>8</td>
<td>Gear 3 (Second Engine)</td>
<td>17</td>
<td>Gear 7 (Tail Transmission)</td>
</tr>
<tr>
<td>9</td>
<td>Gear 4 (Second Engine)</td>
<td>18</td>
<td>Gear 8 (Tail Transmission)</td>
</tr>
<tr>
<td>19</td>
<td>Gear 9 (Tail Transmission)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>20</td>
<td>Gear 10 (Sun Gear)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>21</td>
<td>Gear 11 (Planet Gear 1)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>22</td>
<td>Gear 12 (Planet Gear 2)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>23</td>
<td>Gear 13 (Planet Gear 3)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>24</td>
<td>Gear 14 (Planet Gear 4)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>25</td>
<td>Gear 15 (Planet Gear 5)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>26</td>
<td>Gear 16 (Planet Gear 6)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>27</td>
<td>Planet Carrier</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

3. Calculation and discussion

3.1. Model parameters and natural characteristics calculation

An example case of four-stage transmission system is listed in Table 2 and Table 3. Gear number is according to Table 1.

<table>
<thead>
<tr>
<th>Gear</th>
<th>Tooth number</th>
<th>Module</th>
<th>Face width (mm)</th>
<th>Initial phase of meshing stiffness (°)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Gear 1</td>
<td>30</td>
<td>4.5</td>
<td>40</td>
<td>0</td>
</tr>
<tr>
<td>Gear 2</td>
<td>85</td>
<td>4.5</td>
<td>40</td>
<td>0</td>
</tr>
<tr>
<td>Gear 3</td>
<td>40</td>
<td>5</td>
<td>60</td>
<td>20</td>
</tr>
<tr>
<td>Gear 4</td>
<td>90</td>
<td>5</td>
<td>60</td>
<td>20</td>
</tr>
<tr>
<td>Gear 5</td>
<td>25</td>
<td>4.75</td>
<td>40</td>
<td>30</td>
</tr>
<tr>
<td>Gear 6</td>
<td>142</td>
<td>4.75</td>
<td>40</td>
<td>30</td>
</tr>
<tr>
<td>Gear 7</td>
<td>40</td>
<td>5</td>
<td>35</td>
<td>0</td>
</tr>
<tr>
<td>Gear 8</td>
<td>60</td>
<td>5</td>
<td>35</td>
<td>0</td>
</tr>
<tr>
<td>Gear 9</td>
<td>70</td>
<td>5</td>
<td>40</td>
<td>20</td>
</tr>
<tr>
<td>Gear 10</td>
<td>68</td>
<td>5</td>
<td>40</td>
<td>20</td>
</tr>
<tr>
<td>Gear 11-16</td>
<td>37</td>
<td>5</td>
<td>40</td>
<td>(\phi_{sp1} = 0, \phi_{sp2} = \pi/3, \phi_{sp3} = 2\pi/3, \phi_{sp4} = 2.5\pi/3, \phi_{sp5} = \pi, \phi_{sp6} = 4\pi/3)</td>
</tr>
</tbody>
</table>

By setting the value of damping item and external excitation item in Eq. (5) to be zero, the vibration differential equation of the system under free condition can be obtained, as shown in the following equation:

\[ [M] \ddot{X} + [K]X = 0. \quad (6) \]
After solving Eq. (6), the natural frequency and modal shape of 27 orders corresponded by the system can be obtained. The modal shape corresponded by the natural frequency of various orders is shown in Fig. 2. Its x-coordinate denotes 1-27 order DOF, and its y-coordinate denotes the modal shape corresponded by DOF. In addition, the FEM solution is calculated as well to verify the numerical model shape. The geometric model in CATIA is introduced into the ANSYS workbench 18.1, so a finite element analysis model is obtained. Gear pair is equivalent to a cylinder, which is same as the dynamic model. The hexahedral meshing method is applied for calculation, and then it refines the grid in contact areas, as shown in Fig. 1(b). The contact area is set as so separation, which is shown in Fig. 1(c). The grid size of the non-contact region of this model is defined as 3 mm, and the contact area is defined as 2 mm, which ensures the mesh rationality and the maximum efficiency, the results tend to converge when the number of nodes is 52874 and the number of elements is 15523.

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Value (N/m)</th>
<th>Parameter</th>
<th>Value (N/m)</th>
<th>Parameter</th>
<th>Value (N·m/rad)</th>
</tr>
</thead>
<tbody>
<tr>
<td>$k_{m12}$</td>
<td>$12\times10^8$</td>
<td>$k_{a12}$</td>
<td>$6\times10^8$</td>
<td>$k_{in}$</td>
<td>$3\times10^5$</td>
</tr>
<tr>
<td>$k_{m34}$</td>
<td>$8\times10^8$</td>
<td>$k_{a34}$</td>
<td>$4\times10^8$</td>
<td>$k_{3}$</td>
<td>$6\times10^5$</td>
</tr>
<tr>
<td>$k_{m56}$</td>
<td>$8\times10^8$</td>
<td>$k_{a56}$</td>
<td>$4\times10^8$</td>
<td>$k_{4}$</td>
<td>$3\times10^5$</td>
</tr>
<tr>
<td>$k_{m67}$</td>
<td>$7\times10^8$</td>
<td>$k_{a67}$</td>
<td>$3.5\times10^8$</td>
<td>$k_{7B}$</td>
<td>$6\times10^5$</td>
</tr>
<tr>
<td>$k_{m89}$</td>
<td>$10\times10^8$</td>
<td>$k_{a89}$</td>
<td>$5\times10^8$</td>
<td>$k_{8}$</td>
<td>$9\times10^5$</td>
</tr>
<tr>
<td>$k_{m,spi}$</td>
<td>$8\times10^8$</td>
<td>$k_{a,spi}$</td>
<td>$4\times10^8$</td>
<td>$k_{out}$</td>
<td>$2\times10^5$</td>
</tr>
<tr>
<td>$k_{m,rpi}$</td>
<td>$8\times10^8$</td>
<td>$k_{a,rpi}$</td>
<td>$4\times10^8$</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Fig. 2(a) and Fig. 2(b) correspond to the modal shape of the first-order natural frequency, showing that vibration occurs mainly in the planetary gear train, and there is no obvious vibration in the rest DOF. Fig. 2(c) and Fig. 2(d) correspond to the modal shape of the second-order natural frequency. According to Table 1, the tail transmission gears are 17, 18 and 19 DOF respectively. When there is vibration under the natural frequency of the second-order with only three gears of tail transmission operated, the other DOF did not vibrate. Fig. 2(e)-2(j) show the modal shape under the rest natural frequency, suggesting that multi DOF of the system results in vibration at different directions and with different sizes when the system operates under the natural frequency. According to the modal shape of each order in Fig. 2, it can be found out that apparent coupling action occurs in each stage of the transmission system, which needs a further analysis and exploration.

3.2. Analysis of natural frequency influenced by torsional stiffness of shafts

The helicopter has multiple deceleration stages, lots of branches and a great many shafts, which have the principal effects on the system. Torsional stiffness of these shafts is highlighted redly in Fig. 1(a), the changes of torsional stiffness can lead to different stiffness matrices, affecting the natural frequency accordingly. The influence of torsional stiffness on the natural characteristics are explored and shown in Fig. 3. Theoretical results are provided for a design of the helicopter shaft in order to avoid damage and failure.

Fig. 3(a) shows the impact of $k_{in}$ on the natural frequency. It indicates that this shaft hits the lower frequency respectively, which easily tends to cause resonance. In the other words, this shaft is the key shaft. In addition, when $k_{in}$ is no less than $8\times10^4$ N·m/rad, the 1st order natural frequency remains 640 Hz, while the natural frequency of the rest orders continues to increase; when $k_{in}$ is greater than $2.2\times10^5$ N·m/rad, 2nd order natural frequency remains 1100 Hz, while natural frequency of the rest orders gradually tends to be stable; the 3rd order, 4th order and 5th order natural frequencies always increase with the rise of $k_{in}$.
Fig. 2. Model shape of transmission system corresponded by first 5 orders.
Fig. 3(b) demonstrates the impact of $k_{23}$ on the natural frequency, showing similar laws to Fig. 3(a). However, the 2nd order natural frequency remains stable at 1100 Hz when $k_{23}$ is greater than $4.5 \times 10^5$ N·m/rad. At the same time, the abrupt change point of the 5th order is $4.5 \times 10^5$ N·m/rad. Fig. 3(c) shows the impact of $k_{45}$ on the natural frequency. It can be seen that the change of torsional stiffness slightly impacts the natural frequency of the first 5 orders. Fig. 3(d) shows the impact of $k_{65}$ on the natural frequency. It can be seen that 1st order natural frequency increases almost linearly, while the natural frequency of other orders shows a little change along with the increase of $k_{65}$; it crosses the low frequency regions when $k_{65}$ is lower, so the shaft is also a key shaft, and its torsional stiffness ($k_{65}$) cannot be too low. Fig. 3(e) and Fig. 3(f) respectively show the influence of $k_{78}$ and $k_{out}$ on the natural frequency. The values of natural frequency of all orders show similar trends. $k_{78}$ is relatively important in the tail transmission branch because it hits the lower frequency in the 1st and 2nd orders.

Through the comprehensive comparison of the above figures, it can be found that $k_{fr}$ and $k_{65}$ have greater influence on the 1st natural frequency; $k_{fr}$ and $k_{23}$ have greater influence on the 2nd natural frequency.
3.3. Analysis of matching relationship of key shaft’s torsional stiffness

In the paper, the system stability was enhanced through changing the torsional stiffness of key shafts to avoid the resonance frequency. According to the aforementioned analysis, the system input shaft ($k_{in}$) and sun gear input shaft ($k_{63}$) are the key shafts. By changing the values of torsional stiffness of these two shafts respectively, the matching relationship between their stiffness value and natural frequency of the first five orders was calculated.

According to Fig. 4(a), for the first order natural frequency, the torsional stiffness of two shafts must not be too low at the same time so as to avoid the resonance frequency, and the torsional stiffness of sun gear input shaft is dominant. Based on Fig. 4(b) and Fig. 4(c), the system input shaft mainly controls the natural frequency of the second order and third order. When $k_{in}$ is greater than $2 \times 10^5$ N·m/rad, even if the sun gear input shaft has low stiffness, the system can maintain stability. It can be seen from Fig. 4(d) that the torsional stiffness of two shafts must not be too low at the same time for the natural frequency of the fourth order. Besides, Fig. 4(e) shows that the natural frequency of the fifth order is greater than 1100 Hz no matter how to change the torsional stiffness of two shafts, so the torsional stiffness of these two shafts doesn’t have effect on the system stability in the natural frequency of the fifth order if the operating frequency is lower than 1100 Hz.

![Fig. 4. Matching relationship on torsional stiffness of key shafts](image-url)
4. Conclusions

In this paper, a model of the four-stage helicopter transmission system is proposed, and the differential governing equation of system vibration is derived as well. Based on the governing equation, the natural characteristics and modal shape are obtained by employing the Fourier series method. Furthermore, this paper presents the influence of the changes of torsional stiffness on various orders of natural frequency. In addition, the matching relationship of key shafts in the system is calculated to estimate their combined effect on each order.

The analysis results enable us to draw the following conclusions:

1) When the four-stage deceleration helicopter transmission system operates under the natural frequency, each DOF of the system produces vibrations at different directions and with different sizes, and the transmission at all stages shows an obvious coupling effect.

2) The modal shape under the first-order natural frequency occurs mainly in the planetary gear train; the second-order and third-order natural frequency mainly affects the tail transmission branch.

3) The system input shaft ($k_{in}$) and sun gear input shaft ($k_{sun}$) are the key shafts of the system, and the system is in the low frequency region when their torsional stiffness is low and tends to have resonance.

4) The system input shaft ($k_{in}$) as well as Gear 2 and Gear 3 connecting shafts ($k_{23}$) greatly impact on the second-order and third-order natural frequency; Gear 7 and Gear 8 connecting shaft ($k_{78}$) is the most important shaft in the tail transmission branch.

5) For the first order natural frequency, torsional stiffness of two key shafts must not be too low at the same time so as to avoid resonance frequency; and the torsional stiffness of sun gear input shaft ($k_{sun}$) is dominant; for natural frequency of the fifth order, neither torsional stiffness of two key shafts affects the system stability if the operating frequency is lower than 1100 Hz.

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References


2902. Influence of shaft torsional stiffness on natural characteristics of four-stage main transmission system in three-engine helicopter. Yuan Chen, Ru Peng Zhu, Ye Ping Xiong, Guang Hu Jin


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